

# Chicago by the Numbers Revised June 21, 2016

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**Business Establishments-**

City YOY Growth, 2015



12.8%



81.8%



25.4%

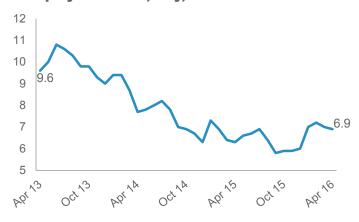


Major Business Expansions-MSA YOY 2015 **Venture Capital Investment- MSA YOY Growth, Q1 2016** 

Patents Issued-City YOY Growth, Apr 2016

#### **JOBS**

#### Unemployment rate, city, 2013-2016

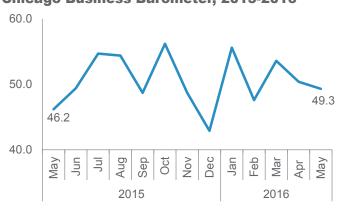


# Firm Hiring Forecast, MSA, 2014-2016

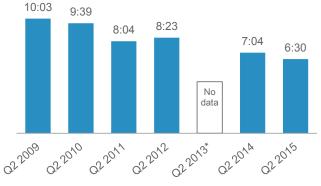


## **BUSINESS CLIMATE**

# Chicago Business Barometer, 2015-2016



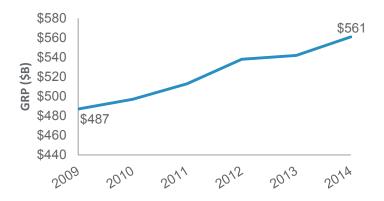
# Hours in congestion, MSA, 2009-2015



#### \*Q2 data is unavailable for 2013

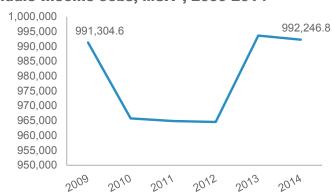
#### OUTPUT

#### GRP, \$2014, MSA, 2009-2014



## WEALTH

#### Middle Income Jobs, MSA\*, 2009-2014



\*Data is for the Chicago Metropolitan Division, excludes counties located in Indiana and Wisconsin



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		Date	Month/Quarter		
	Indicator		Most Recent	Year Earlier	Yr-On-Yr Change
	Total private payroll jobs (1,000)-City	Apr-16	1,226.2	1,213.6	1.0%
	Natural Resources and Mining	Apr-16	0.3	0.3	5.2%
	Leisure and Hospitality	Apr-16	143.3	138.9	3.2%
	Retail Trade	Apr-16	102.7	99.7	3.0%
	Information	Apr-16	35.2	34.3	2.6%
	Educational and Health Services	Apr-16	252.5	248.0	1.8%
	Transportation, Warehousing, and Utilities	Apr-16	78.8	77.4	1.8%
	Financial Activities	Apr-16	129.5	129.3	0.2%
BS	Professional and Business Services	Apr-16	281.0	281.1	0.0%
IOF	Wholesale trade	Apr-16	46.3	46.4	-0.1%
	Manufacturing	Apr-16	63.1	63.6	-0.8%
	Construction	Apr-16	29.0	29.2	-0.9%
	Other Services	Apr-16	64.5	65.5	-1.5%
	Unemployment rate-City	Apr-16	6.9	6.3	0.6
	Unemployment insurance claims-Cook County	Apr-16	15,653	16,229	-3.5%
	New hires (1,000)-Midwest	Apr-16	1,085	1,183	-8.3%
	Online job postings-Cook County	Q1-2016	169,387	N/A*	N/A*
	% of firms hiring (forecast)-MSA	Q3-2016	24.0	18.0	6.0
BUSINESS CLIMATE	Cost of Doing Business Index-MSA	2016	98.3	99.1^	-0.8
	Hours wasted in congestion-City	2015	6:30	7:04	-0:34
	Major business expansions-MSA	2015	704	624	12.8%
	Index of Consumer Sentiment-Natl	May-16	94.7	90.7	4.0
	Consumer Confidence Index-Natl	May-16	92.6	94.6	-2.0
	Architecture Billings Index-Natl	Apr-16	50.6	48.8	1.8
	Producer Price Index-Natl	Apr-16	190.2	192.7	-2.5
	Freight Transportation Services Index-Natl	Apr-16	121.1	121.5	-0.4
	Midwest Economy Index-Midwest	Apr-16	0.25	0.11	0.1
	Chicago Business Barometer (Purchasing Mgrs Index)-MSA	May-16	49.3	46.2	3.1
	Air cargo tonnage-ORD+MDW	Apr-16	126,036	148,387	-15.1%
	Startup funding (\$M)-MSA	2015	1,721	1,585	8.6%
	Business Climate Index-MSA	2014	52.9	N/A	N/A
	Cost of Living Index-City	Q1 2016	118.9	114.6	4.3
	Office vacancy rate-downtown	Q1 2016	11.0	12.7	-1.7
	Office vacancy rate-suburbs	Q1 2016	18.2	19.1	-0.9
	Industrial vacancy rate	Q1 2016	6.6	7.1	-0.5



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			Month/Quarter			
	Indicator	Date	Most Recent	Year Earlier	Yr-On-Yr Change	
	GRP (est., \$B, \$2014)-MSA	2014	561.2	542.3	3.5%	
	Exports (\$B)-Illinois	Apr-16 YTD	19.7	21.2	-6.9%	
	Leading Economic Index (2004=100)-Natl	Apr-16	123.9	122.3	1.6	
_	Loans to small/medium enterprises-MSA	2014	135,270	124,726	8.5%	
P	Venture capital rounds-MSA	Q1 2016	20.0	13.0	53.8%	
P	Venture capital investment (\$M)-MSA	Q1 2016	177.5	97.6	81.8%	
0	Business establishments-City	2015	263,409	255,638	3.0%	
	Patents issued-City	May-16 YTD	765	610	25.4%	
	Consumer Price Index (CPI-U)-CMSA	Apr-16	229.2	227.7	1.5	
	Business bankruptcies-Cook County	Mar-16 YTD	506	482	5.0%	
	Median HH Income (\$2014)-MSA	2014	61,497	62,148	-1.0%	
_	GINI Coefficient-MSA	2014	0.476	0.474	0.4%	
亨	% of individuals below poverty level-MSA	2014	14.1	13.8	0.3	
ÆΑ	Middle income jobs (\$2014)-Metro Division	2014	992,247	993,634	-0.1%	
5	Wages (\$2014)-MSA	2014	56,861	56,232	1.1%	
	Sales tax receipts (\$M)-City	Q1 2016	64.7	62.0	4.5%	

Green = Improving; Red = Worsening

#### Footnotes and Sourcing

\*Data provider is continually improving its collection method, so year-over-year growth is not directly comparable nor attributable to a change in labor demand

Data is current as of June 21, 2016; preliminary estimates are subject to revision. Data is not adjusted for seasonality unless noted. The Chicago metropolitan statistical area (MSA) consists of a 14-county, tri-state region: Cook, DeKalb, DuPage, Grundy, Kane, Kendall, Lake, McHenry, and Will counties in Illinois; Jasper, Lake, Newton, and Porter counties in Indiana; and Kenosha County in Wisconsin. Midwest data reflects totals for Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin. The Freight Transportation Services Index is a measure of month-to-month changes in the output of for-hire freight transportation service providers including trucking, rail, inland waterway vessels, pipeline, and air freighters; the index does not include international or coastal movements, private trucking, courier services, or the U.S. Postal Service. State of Illinois exports are measured by the U.S. Census Harmonized System (HS) origin of movement state-based series. Venture capital refers to cash investments by corporations and individuals into companies that have received at least one round of venture funding. Middle income jobs refer to occupations with annual wages \$30-50k. The Chicago metropolitan division is comprised of Cook, DeKalb, DuPage, Grundy, Kane, Kendall, McHenry, and Will counties in Illinois.

Sources (in order of reference): Illinois Department of Employment Security, U.S. Bureau of Labor Statistics, Chicago-Cook Workforce Partnership analysis of Burning Glass data, Manpower Group, KMPG, U.S. Department of Transportation, World Business Chicago, Thomson Reuters/University of Michigan, The Conference Board, American Institute of Architects, U.S. Bureau of Labor Statistics, U.S. Bureau of Transportation Statistics, Federal Reserve Bank of Chicago, Institute for Supply Management, Chicago Department of Aviation, Built in Chicago, U.S. Chamber of Commerce, Council for Community and Economic Research, CBRE, Moody's Analytics, USA Trade Online, Illinois Department of Employment in Security, Dow Jones VentureSource, U.S. Patent Office, U.S. Bankruptcy Court, ACS 2013 5-year estimates, Illinois Department of Revenue.

<sup>^2014</sup>