



# **ECONOMIC RECOVERY DASHBOARD**

Q1: January 21, 2022

*All data reflect the Chicago MSA geography, unless otherwise noted.*

## PRO-CHICAGO DECISIONS

as of Dec. 30

Companies making a known pro-Chicago decision in 2021

**172**

72 opened new locations within city limits  
100 expanded within city limits  
38 located on the S/W sides

## COVID-19

City only, as of Jan. 20



POSITIVITY RATE

**11.2%**

VACCINATION RATE\*

**82.7%**

**1,768,624**

\* residents over the age of 18 who have received at least one dose of a COVID-19 vaccine

NYC	17.7%	↓ 11.0
LA	18.5%	↓ 3.3
HOU	34.3%	↓ 4.4

## SPENDING & ACTIVITY

	<b>SMALL BIZ REVENUE</b> % with decreased revenue Week of Jan. 10 – Jan. 16	<b>CONSUMER SPEND</b> As of Jan. 1 Benchmark: Jan. 2021	<b>TIME AWAY FROM HOME</b> As of Jan. 14, 2022 Benchmark: Jan. 2020	<b>PUBLIC TRANSIT</b> Week of Jan. 9 – Jan. 15 Benchmark: Jan. 2020	<b>FLIGHTS</b> July 2021
CHI	35.1%	+10.4%	-13.5%	-56%	32,948 (ORD) 6,681 (MDW)
NYC	38.7%	+7.8%	-14.2%	-49%	12,778 (JFK) 7,541 (LGA)
LA	40.7%	+15.3%	-13.4%	-39%	20,980
HOU	37.3%	+10.7%	-10.7%	-47%	17,991

## TRADE & BUSINESS ENVIRONMENT

	<b>TRADE VALUE</b> Nov. 2021	<b>HOTEL OCCUPANCY</b> Nov. 2021	<b>OPEN TABLE RESERVATIONS</b> 7-day period end 1/20 Benchmark: Jan. 2020	<b>NEW BUSINESS LICENSES</b> CITY ONLY Trailing 12 months
CHI	\$31.5B	48.2%	-52%	6,228
NYC	\$20.7B	71.0%	-68%	N/A
LA	\$24.0B	66.4%	-42%	N/A
HOU	\$17.4B	51.2%	-27%	N/A

## CHICAGO BUSINESS BAROMETER

**63.1** ↑ 1.3  
Dec. 2021 Nov. 2021

## CONSUMER PRICE INDEX

December 2021  
12 month % change, all items

CHI	+6.6%
NYC	+4.4%
LA	+6.6%
HOU	+6.6%

## INNOVATION (Q4 2021)

	<b>CAPITAL RAISED</b> Venture Capital, Private Equity, Corporate Transactions	<b>QUARTER CHANGE</b>
SF	\$32,270,000,000	▼ 3%
NYC	\$19,040,000,000	▲ 17%
BOS	\$9,430,000,000	▼ 19%
LA	\$5,500,000,000	▼ 22%
SEA	\$4,300,000,000	▲ 89%
CHI	\$1,640,000,000	▼ 30%

## HOUSING

CHICAGO METRO	CITY OF CHICAGO
<b>HOME SALES</b> December 2021 Chicago Assn. of Realtors	<b>BUILDING PERMITS</b> CITY ONLY Trailing 12 months
2,408	8,022
CHANGE FROM PRIOR 12 MONTH PERIOD	CHANGE FROM PRIOR 12 MONTH PERIOD
▲ 6.2%	▲ 72

### MACROECONOMIC

	GDP (\$B)		EMPLOYMENT		UNEMPLOYMENT			JOB POSTINGS	
	Q4 2021	PRIOR QUARTER CHANGE	Nov. 2021	PRIOR MONTH CHANGE	Nov. 2021	PRIOR MONTH CHANGE	PRIOR YEAR CHANGE	Dec. 2021	PRIOR MONTH CHANGE
<b>CHI</b>	\$752B	▲2.2%	4,571,700	▲0.3%	4.5%	▼0.6	▼3.7	502,263	▲3.8%
<b>NYC</b>	\$2,105B	▲3.3%	9,393,100	▲1.0%	6.0%	▼0.3	▼3.5	N/A	N/A
<b>LA</b>	\$1,239B	▲2.4%	5,994,300	▲0.9%	6.4%	▼0.7	▼4.3	N/A	N/A
<b>HOU</b>	\$516B	▲3.2%	3,128,300	▲1.1%	5.1%	▼0.3	▼2.8	N/A	N/A

### WHO'S HIRING (DEC. 2021)

COMPANY	Unique Job Postings
<b>Amazon</b>	3,960
<b>Walgreens</b>	3,528
<b>CVS Health</b>	3,153
<b>Roehl Transport</b>	3,022
<b>Deloitte</b>	2,631
<b>The Home Depot</b>	2,411

### EMPLOYMENT BY INDUSTRY (Q4 2021)

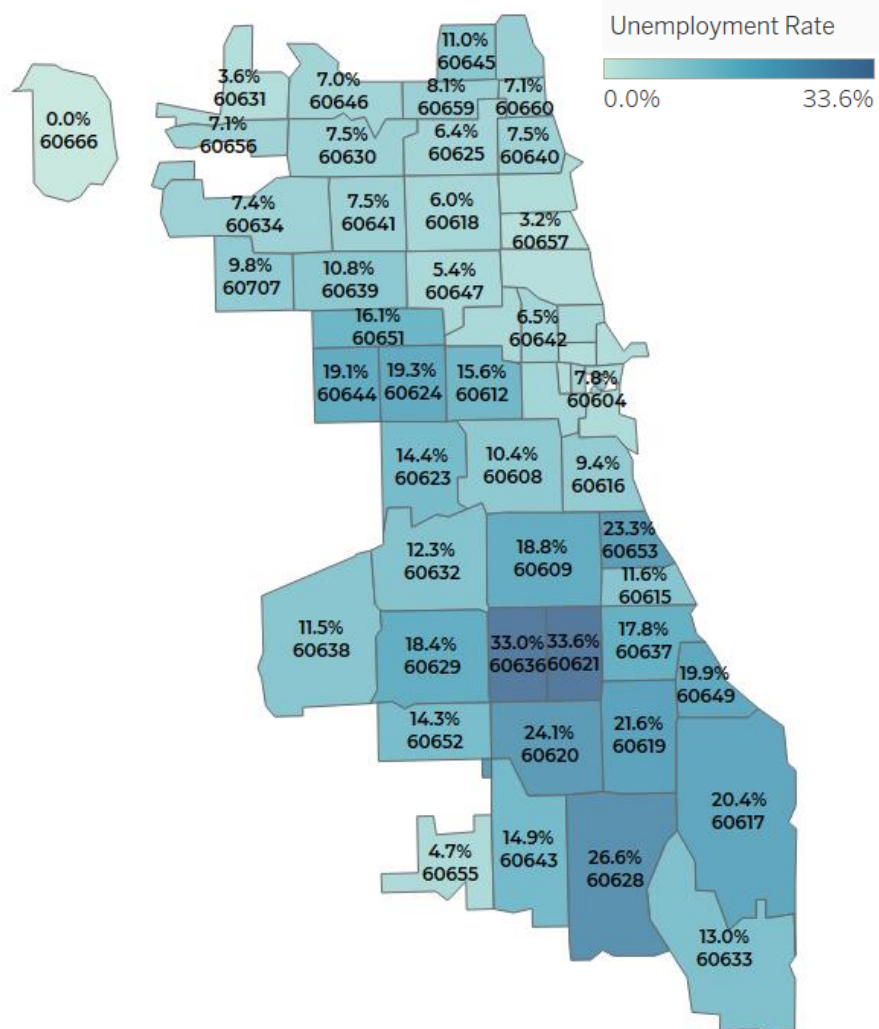
	<b>TECH</b>	<b>QUARTERLY CHANGE</b>	<b>LIFE SCIENCES</b>	<b>QUARTERLY CHANGE</b>	<b>TDL</b>	<b>QUARTERLY CHANGE</b>	<b>MFG</b>	<b>QUARTERLY CHANGE</b>	<b>BUS. &amp; PRO. SERVICES</b>	<b>QUARTERLY CHANGE</b>	<b>FOOD MFG</b>	<b>QUARTERLY CHANGE</b>
<b>CHI</b>	236,267	▲1.5%	85,194	▲1.1%	265,717	▲2.1%	398,470	▲0.5%	379,182	▲1.9%	62,830	▲0.2%
<b>NYC</b>	527,920	▲2.7%	181,210	▲1.9%	334,493	▲3.1%	339,913	▲1.6%	807,196	▲2.9%	60,678	▲2.4%
<b>LA</b>	321,802	▲1.7%	142,920	▲1.3%	239,859	▲1.6%	462,446	▲1.5%	436,097	▲1.2%	50,350	▲2.3%
<b>HOU</b>	114,727	▲1.6%	52,809	▲1.2%	156,414	▲0.9%	211,258	▲0.7%	248,310	▲1.4%	15,894	▲1.7%

### COMMERCIAL REAL ESTATE (Q3 2021, CBRE)

	<b>ABSORPTION/DEMAND</b>	<b>QUARTERLY CHANGE</b>	<b>AVAILABILITY</b>	<b>QUARTERLY CHANGE</b>	<b>VACANCY</b>	<b>QUARTERLY CHANGE</b>
<b>OFFICE MARKET (CBD)</b>	-359,048 sq ft	+940,952 sq ft	20.1%	▲0.4	18.1%	▲0.4
<b>INDUSTRIAL MARKET (MSA)</b>	12.6M sq ft	-700,000 sq ft	N/A	N/A	3.0%	▼0.0

## UNEMPLOYMENT RATES

Estimated unemployment rate by zip code, 2021



## JOB POSTINGS & OPPORTUNITY ZIP CODES

HIGH DEMAND OCCUPATIONS	UNIQUE JOB POSTINGS		HIGH OPPORTUNITY ZIP CODES				
	Occupations in the MSA with the highest amount of unique job postings	Dec. 2021	PRIOR MONTH CHANGE	TOP ZIP CODES FOR RECRUITMENT Zip codes in Chicago with the highest concentrations of residents in high demand occupations			
Management Occupations	63,656	▲4%	Loop	River North	Fulton Market	Streeterville	South Loop
Computer and Mathematical Occupations	58,347	▲4%	Loop	Fulton Market	UIC	West Loop	South Loop
Transportation and Material Moving Occupations	58,119	▲3%	Chicago Lawn	Riverdale	Garfield Park	Archer Heights, Brighton Park	Norwood Park
Sales and Related Occupations	49,316	▲5%	River North	Loop	Lincoln Park	South Loop	West Loop
Healthcare Practitioners and Technical Occupations	43,210	▼2%	Austin	Garfield Park	Englewood	West Englewood	Auburn Gresham

## HIGH UNEMPLOYMENT ZIP CODES

Zip Code	Neighborhood (*denotes ISW neighborhood)	Estimated Unemployment Rate, 2021 ▼
60621	Englewood*	33.6%
60636	West Englewood*	33.0%
60628	Pullman,* Roseland*	26.6%
60620	Auburn Gresham*	24.1%
60653	Bronzeville*	23.3%
60619	Chatham, Grand Crossing	21.6%
60617	South Chicago,* Calumet Heights	20.4%
60649	South Shore*	19.9%
60624	West Garfield Park	19.3%
60644	Austin*	19.1%
60609	Back of the Yards,* Fuller Park	18.8%
60651	Humboldt Park,* Austin*	16.1%
60623	North Lawndale,* Little Village	14.4%